



TCC Group Holdings

OTCC  
GROUP HOLDINGS

# 2026 Q1 Financial Results

May 13<sup>th</sup>, 2026



# FY26 Q1 Business Summary

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Revenue

NT\$ **33.2B**

-5.1%  
YoY

Gross Margin

**18.7%**

+186bps  
YoY

Operating Margin

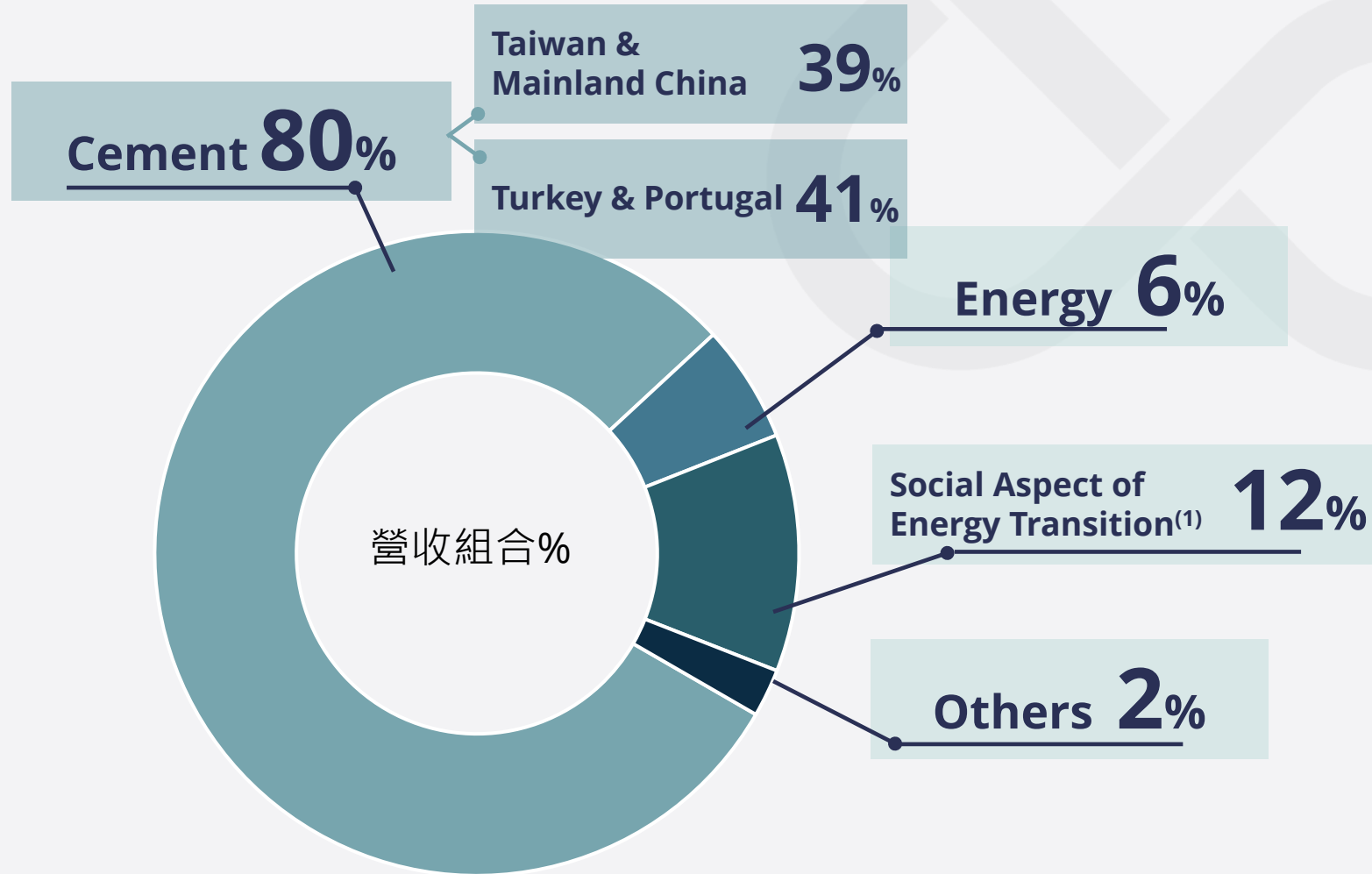
**8.4%**

+183bps  
YoY

EPS

NT\$ **0.10**

+42.9%  
YoY





# FY26 Q1 Financial Statements

# FY26 Q1 Consolidated Income Statements

*Selected Items from Statements of Comprehensive Income*

NT\$ M	FY26 Q1	FY25 Q1	YoY	FY25 Q4 <sup>(1)</sup>	QoQ
Revenue	33,168	34,956	-5.1%	40,427	-18.0%
Gross Profits	6,208	5,894	5.3%	7,473	-16.9%
<b>Gross Margin</b>	<b>18.7%</b>	<b>16.9%</b>	<b>+186bps</b>	<b>18.5%</b>	<b>+23bps</b>
Operating Expenses	-3,416	-3,592	-4.9%	-4,374	-21.9%
Operating Income	2,792	2,301	21.3%	3,099	-9.9%
<b>Operating Margin</b>	<b>8.4%</b>	<b>6.6%</b>	<b>+183bps</b>	<b>7.7%</b>	<b>+75bps</b>
Non-Operating Income/expenses	-659	-409		-39	
Income Taxes	-928	-1,124		-807	
Net Income	1,205	768		2,252	
Net Income Attributable to Shareholders of the Parent Company	718	527		1,519	
<b>EPS (NT\$)</b>	<b>0.10</b>	<b>0.07</b>		<b>0.20</b>	

# FY26 Q1 Consolidated Balance Sheets

## Selected Items from Balance Sheets

NT\$ M	FY26 Q1		FY25 Q1		FY25 Q4	
Cash, Cash Equivalents & Current Financial Assets	122,615	20.5%	127,938	20.5%	118,362	20.1%
Notes & Accounts Receivable	27,610	4.6%	28,304	4.5%	28,101	4.8%
Inventories	20,813	3.5%	21,854	3.5%	19,024	3.2%
Property, Plant and Equipment	216,072	36.2%	224,833	36.1%	210,428	35.7%
<b>Total Assets</b>	<b>597,615</b>	<b>100.0%</b>	<b>622,720</b>	<b>100.0%</b>	<b>588,835</b>	<b>100.0%</b>
Short-term Loans	5,704	1.0%	28,772	4.6%	4,555	0.8%
Current Portion of Long-term Loans & Bonds Payable	33,583	5.6%	33,533	5.4%	33,277	5.7%
Notes & Accounts Payable	14,026	2.3%	17,779	2.9%	15,664	2.7%
Bonds Payable	98,473	16.5%	101,627	16.3%	98,373	16.7%
Long-term Loans	70,675	11.8%	41,809	6.7%	67,267	11.4%
<b>Total Liabilities</b>	<b>292,870</b>	<b>49.0%</b>	<b>305,686</b>	<b>49.1%</b>	<b>296,130</b>	<b>50.3%</b>
Ordinary Shares	75,232	12.6%	75,512	12.1%	75,512	12.8%
Preferred Shares	2,000	0.3%	2,000	0.3%	2,000	0.3%
<b>Total Equity</b>	<b>304,746</b>	<b>51.0%</b>	<b>317,034</b>	<b>50.9%</b>	<b>292,706</b>	<b>49.7%</b>
Equity attributable to shareholders of the Corporation	241,451	40.4%	255,285	41.0%	231,911	39.4%
<b>Book Value per Share (NT\$)</b>	<b>31.39</b>		<b>33.02</b>		<b>30.14</b>	

Book Value per Share= Equity attributable to shareholders of the Corp./ (Number of ordinary shares + Number of preferred shares - Number of treasury shares)

# FY26 Q1 Consolidated Cash Flows

## *Selected Items from Cash Flows*

NT\$ M

	FY26 Q1	FY25 Q1
Beginnig Balance	90,165	77,765
Income beofre Tax	2,133	1,892
Depreciation & Amortization	4,854	4,442
Other Operating Sources/Uses	-3,628	496
<b>Cash from Operating Activities</b>	<b>3,358</b>	<b>6,830</b>
Net CAPEX	-8,517	-8,546
Other Investing Sources/Uses	12,547	-4,612
<b>Cash from Investing Activities</b>	<b>4,030</b>	<b>-13,158</b>
Dividends Paid	-	-
Bonds Payable	-	11,505
Other Financing Sources/Uses	-892	6,419
<b>Cash from Financing Activities</b>	<b>-892</b>	<b>17,924</b>
Effect of Exchange Rates on Cash	384	321
Ending Balance	97,044	89,680
<b>Free Cash Flow</b>	<b>-5,159</b>	<b>-1,717</b>



THANK YOU.

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